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> IN THE UNITED STATES BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF VIRGINIA RICHMOND DIVISION

Chapter 11 In re: CIRCUIT CITY STORES, INC., : Case No. 08-35653 (KRH) et al., Jointly Administered Debtors. Obj. Deadline: March 25, 2010

## CERTIFICATE OF NO OBJECTION WITH RESPECT TO SETTLEMENT AGREEMENT AND STIPULATION BY AND AMONG THE DEBTORS, ION AUDIO, LLC AND CREDIT SUISSE LOAN FUNDING LLC

PLEASE TAKE NOTICE that, on August 10, 2009, the United States Bankruptcy Court for the Eastern District of Virginia (the "Bankruptcy Court") entered the Order Pursuant To 11 U.S.C. §§ 105 and 363, and Fed. R. Bankr. P. 2002, 9006, and 9019 Authorizing the Establishment of Procedures to Settle Certain Pre-Petition and Post-Petition Claims and Causes of Action Without Further Court Approval (D.I. 4401, the "Order").

<sup>1</sup> Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Order.

PLEASE TAKE NOTICE that, on March 15, 2010, the Debtors filed the Settlement Agreement and Stipulation By and Among the Debtors, Ion Audio, LLC and Credit Suisse Loan Funding LLC Resolving Debtors' Fourth Omnibus Objection to Certain Duplicative Claims and Other Matters (D.I. 6822, the "Settlement Agreement").

PLEASE TAKE FURTHER NOTICE that, in accordance with paragraph 10(c) of the Order, the deadline by which any Notice Party may object to (each an "Objection") or request additional time or information to evaluate (each a "Request") the Settlement Agreement was March 25, 2010 (the "Objection Deadline").

PLEASE TAKE FURTHER NOTICE that, as of the Objection Deadline, the Debtors have not received an Objection or a Request from any party.

PLEASE TAKE FURTHER NOTICE that, as of the date hereof, in accordance with paragraph 17 of the Order, the Settlement Agreement shall be deemed to be a final order of the Bankruptcy Court for all purposes.

Dated: March 26, 2010 SKADDEN, Richmond, Virginia FLOM, LLP

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